



2018

2018 10

)

(

□ √

	1,147,881,570.17	889,425,236.77	29.06%	
	1,024,008,235.87	808,907,111.14	26.59%	
	117,308,110.19	46.06%	324,519,646.11	28.93%
	36,830,674.10	58.06%	91,165,907.70	8.17%
	34,092,116.58	60.57%	85,519,042.09	8.58%
	--	--	78,808,233.85	6.88%
/	0.1899	51.44%	0.4835	6.62%
/	0.1899	51.44%	0.4835	6.62%
	3.90%	0.87%	10.57%	-0.43%

√ □

	-609,407.71	
	1,405,091.32	
	5,678,036.23	
	169,651.47	
	996,505.70	
	5,646,865.61	--

1 —

1 —

10

		12,044				0	
10							
		44.08%	87,250,000				
		14.18%	28,075,000	21,056,250			
		3.06%	6,050,955	6,050,955			
1		3.06%	6,050,955	6,050,955			
		2.87%	5,687,667				
		2.70%	5,343,750				
		0.84%	1,660,000				
		0.77%	1,528,800	1,146,600		1,053,700	
		0.73%	1,445,784				

		0.64%	1,258,950			
10						
			87,250,000			87,250,000
			7,018,750			7,018,750
			5,687,667			5,687,667
			5,343,750			5,343,750
			1,660,000			1,660,000
			1,445,784			1,445,784
			1,258,950			1,258,950
			1,004,912			1,004,912
			910,000			910,000
			896,950			896,950
		100%	10		56.15%	

1010

☐√

1010

210

☐√

3

√ □

	21,056,250			21,056,250		
	1,146,600			1,146,600		
	0		6,050,955	6,050,955		2019-8-6
1	0		6,050,955	6,050,955		2019-8-6
	22,202,850	0	12,101,910	34,304,760	--	--

√ □

截至报告期末，公司资产负债表项目变动情况分析

单位：人民币元

项目	2018年09月30日	2017年末	增减比例	重大变动说明
货币资金	205,970,586.45	327,122,183.48	-37.04%	经营性现金净增加7,880.8万元，分红支出5,947.2万元，资本性支出1,904.2万元，定增募集资金净额1.83亿元，理财3.28亿。
应收票据	67,345,439.92	45,837,544.15	46.92%	营收增长相应的应收账款到期客户增加电子银行汇票付款。
应收账款	125,694,116.40	96,110,309.85	30.78%	营收增长相应的应收账款自然增长。
预付款项	57,753,883.31	39,745,906.57	45.31%	营收的增长相应的原材料采购的自然增长。
其他应收款	4,315,741.01	1,081,463.46	299.06%	新增客户的预收款项。
长期待摊费用	13,107,119.49	7,004,306.38	87.13%	待缴纳的企业所得税和增值税及附加税。
其他流动资产	13,125,891.00	22,122.18	59233.62%	江西天孚科技有限公司土建工程收取的押金。
其他非流动资产	393,046,411.29	221,741,104.26	77.25%	定增股本溢价。

截至报告期末，公司利润表项目变动情况分析

单位：人民币元

项目	2018年1-9月	2017年同期	增减比例	重大变动说明
营业成本	223,970,687.44	158,583,674.64	41.23%	销售额增加而相应的成本增加。
财务费用	-6,162,511.52	616,813.57	-1099.09%	人民币对美元的贬值对汇兑收益的影响。
资产减值损失	1,883,569.73	-227,442.65	-928.15%	应收账款自然增长计提的坏账准备及存货跌价准备。
投资收益	5,946,209.29	2,631,832.43	125.93%	对参股公司的投资收益及理财收益。
营业外收入	753,495.00	1,867,568.57	-59.65%	政府补助金额减少。
营业外支出	874,059.92	24,832.86	3419.77%	资产报废损失。

截至报告期末，公司现金流量表项目变动情况分析

单位：人民币元

项目	2018年1-9月	2017年同期	增减比例	重大变动说明
投资活动产生的现金流量净额	-325,005,167.02	53,439,914.47	-708.17%	理财3.28亿
筹资活动产生的现金流量净额	124,142,602.02	-56,331,496.03	-320.38%	对2017年度进行分红5,947万以及定增募集资金净额1.83亿。

√ □

2017 1

2017

2017

2018 1 2

2018 3 20

[2018]298

2018 7

1,210.1910

7 25
2018 8 2

2018 8 6

2018 8 24

>

30

2018 9 11

2018

2018

144

2 ,

344

30

32

212

102

2018 9 11

2018 9 26

2018

2018 10 8

2018

32

30

	2018 07 25	www.cninfo.com.cn
	2018 08 02	www.cninfo.com.cn
2018	2018 08 27	www.cninfo.com.cn
2018	2018 09 12	www.cninfo.com.cn 2018-048
	2018 09 12	www.cninfo.com.cn 2018-049
2018	2018 10 08	

□ √

□ √

□ √

□ √

1

2018 09 30

1,626

	205,970,586.45	327,122,183.48
	193,039,556.32	141,947,854.00
	67,345,439.92	45,837,544.15
	125,694,116.40	96,110,309.85
	1,872,308.38	1,626,424.33

	53,027,155.50	52,758,982.44
	247,781,083.53	251,467,535.78
	6,137,208.84	6,980,520.75
	41,056,313.67	41,726,846.25
	801,684.63	1,701,811.16
	2,907,363.52	2,030,639.21
	7,070,957.36	676,900.00
	358,781,767.05	357,343,235.59
	1,147,881,570.17	889,425,236.77
	57,753,883.31	39,745,906.57
	4,315,741.01	1,081,463.46
	15,722,194.89	13,387,417.59
	13,107,119.49	7,004,306.38
	13,125,891.00	22,122.18



	200,638,582.54	321,863,027.88
	194,316,951.36	142,402,475.64
	67,345,439.92	45,837,544.15
	126,971,511.44	96,564,931.49
	1,242,586.55	18,907,673.03
	423,139.30	361,719.21
	58,230,020.08	60,227,295.11
	329,520,694.13	989,981.78
	784,371,973.96	544,752,172.65
	21,361,881.62	42,959,154.89
	133,211,872.42	132,108,982.44
	86,003,234.81	84,591,660.01
	207,969.03	3,586,736.42
	7,221,255.81	7,349,775.09
	801,684.63	1,701,811.16

	1,043,395.67	874,022.09
	6,850,507.36	271,700.00
	256,701,801.35	

	392,718,986.43	221,413,679.40
	-272,384.77	-272,384.77
	53,708,773.16	53,708,773.16
	302,780,343.85	299,743,386.47
	946,887,628.67	760,443,454.26
	1,041,073,775.31	818,196,014.75

3

	117,308,110.19	80,312,682.72
	117,308,110.19	80,312,682.72
	76,851,546.84	55,699,627.87
	58,249,724.14	39,085,067.92
	1,701,928.61	1,089,736.58
	1,940,877.34	1,677,441.83
	7,787,136.58	5,363,902.29
	10,124,741.51	8,029,578.90
	-3,041,324.70	460,333.82

	836,727.40	738,210.07
	88,463.36	-6,433.47
	797,900.00	216,015.00
“ ”	1,859,953.36	1,589,135.50
	-330,112.02	7,256.60
“ ”		
“ ”		
“ ”		
“ ”	43,114,416.71	26,418,205.35
	234,893.31	635,948.22
	1,026.31	
“ ”	43,348,283.71	27,054,153.57
	6,396,717.25	4,311,627.75
“ ”	36,951,566.46	22,742,525.82
“ ”	36,951,566.46	22,742,525.82
“ ”		
	36,830,674.10	23,301,205.64
	120,892.36	-558,679.82
1.		

1.		
2.		
3.		
4.		
5.		
6.		
	36,951,566.46	22,742,525.82
	36,830,674.10	23,301,205.64
	120,892.36	-558,679.82
	0.1899	0.1254
	0.1899	0.1254

4

	118,117,341.81	80,795,487.13
	79,515,254.98	49,376,004.14
	939,284.48	919,654.08
	1,940,877.34	1,677,441.83
	3,208,445.00	3,174,682.66
	6,640,042.57	5,354,573.44
	-3,057,858.97	469,312.56
	822,397.56	726,429.80
	-531,467.34	113,654.53

	797,900.00	216,015.00
--	------------	------------

6.		
	27,590,242.11	18,829,296.29

5

--	--	--

	268,173.06	-1,027,306.75
“ ”		
“ ”		
“ ”		
“ ”	107,581,067.96	96,724,347.59
	753,495.00	1,867,568.57
	874,059.92	24,832.86
“ ”	107,460,503.04	98,567,083.30
	16,111,204.27	15,533,988.09
“ ”	91,349,298.77	83,033,095.21
“ ”	91,349,298.77	83,033,095.21
“ ”		
	91,165,907.70	84,276,516.46
	183,391.07	-1,243,421.25
1.		
2.		
1.		
2.		
3.		

4.		
5.		
6.		
	91,349,298.77	83,033,095.21
	91,165,907.70	84,276,516.46
	183,391.07	-1,243,421.25
	0.4835	0.4535
	0.4835	0.4535

“ ”		
“ ”	73,396,806.69	81,447,528.30
	303,507.10	1,772,681.66

7

	325,729,396.39	290,021,389.49

		533,299,645.42
		5,678,036.23
		4,000.00
		14,322,921.00
		553,304,602.65
		19,041,564.67
		857,950,000.00
		1,318,205.00
		878,309,769.67
		452,123,084.99
		-325,005,167.02
		53,439,914.47

	327,122,183.48	221,979,308.23
	205,970,586.45	290,972,404.74

8

	325,729,396.39	288,774,807.74
	5,314,887.25	
	5,854,020.99	19,730,231.54
	336,898,304.63	308,505,039.28
	208,461,347.90	

	183,482,885.12	
	2,158,164.03	1,759,710.46
	185,641,049.15	1,759,710.46
	1,000,000.00	
	59,472,000.00	59,472,000.00
	1,116,062.12	1,819,206.49
	61,588,062.12	61,291,206.49
	124,052,987.03	-59,531,496.03
	902,734.12	-1,851,064.04
	-121,224,445.34	64,630,604.82
	321,863,027.88	219,285,360.09
	200,638,582.54	283,915,964.91

□ √