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		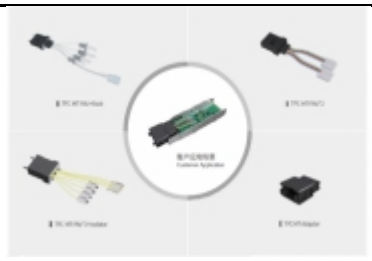	
		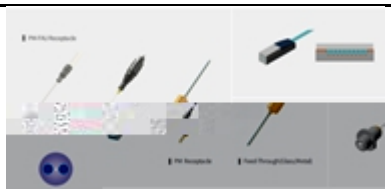	
		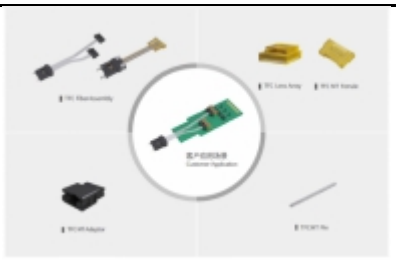	
		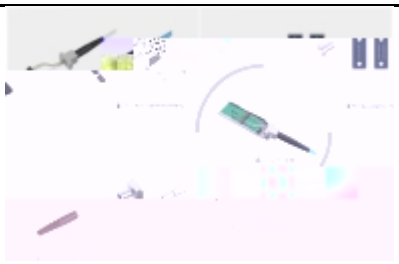	

		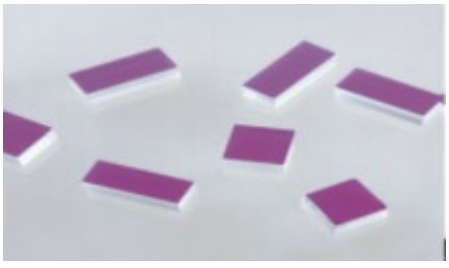	

		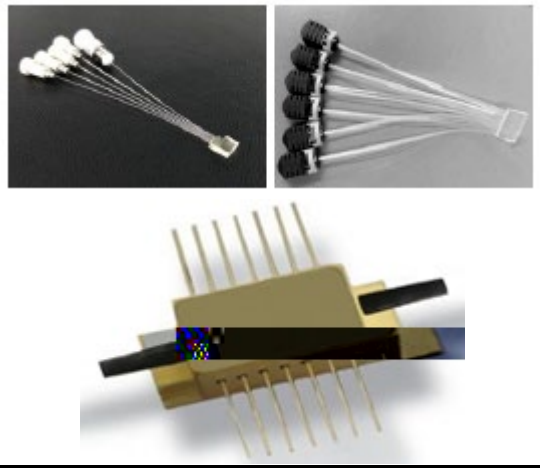	

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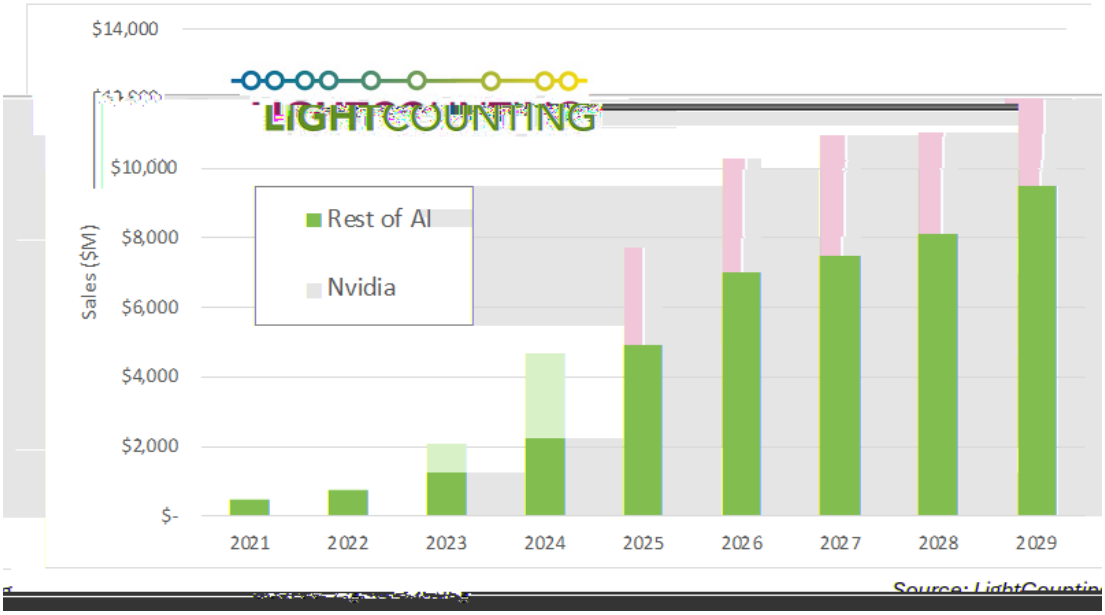
Figure: Sales of Ethernet Optical Transceivers for AI Clusters



Source: LightCountin

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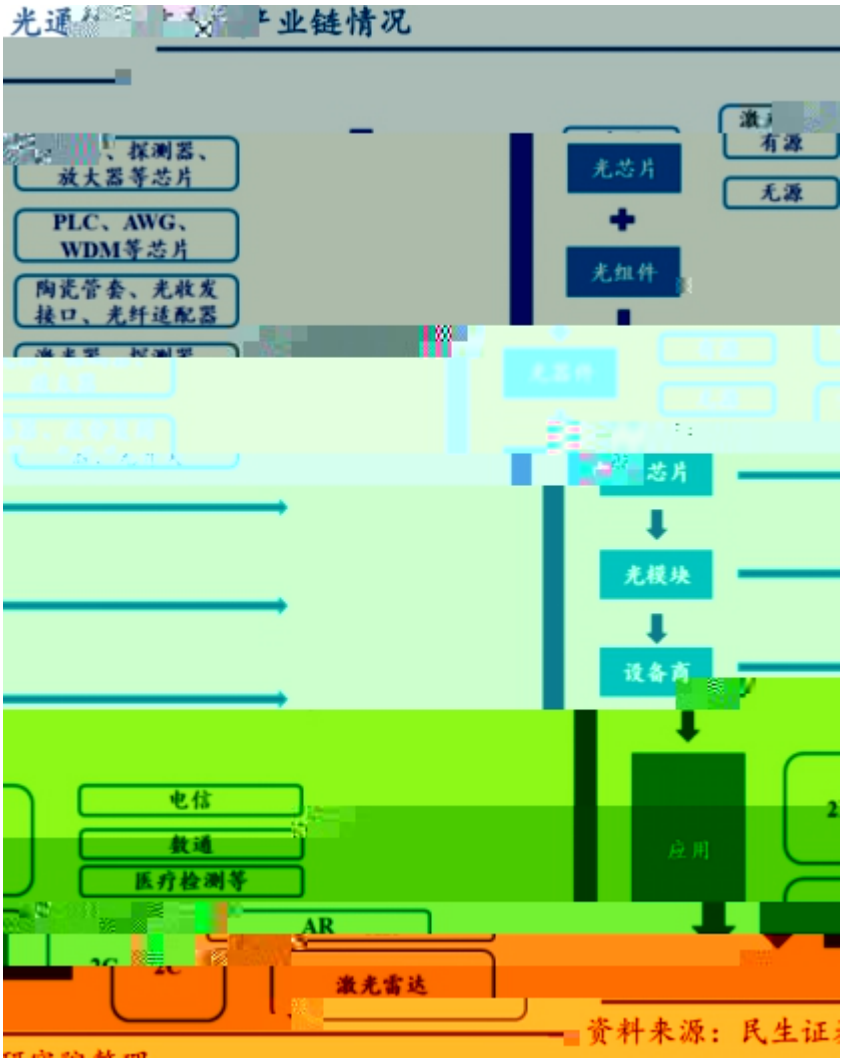
业链情况
、探测器、
放大器等芯片
PLC、AWG、
WDM等芯片
陶瓷管套、光收发
接口、光纤适配器
光芯片
有源
无源
光组件
芯片
光模块
设备商
电信
数通
医疗检测等
应用
AR
激光雷达
资料来源：民生证

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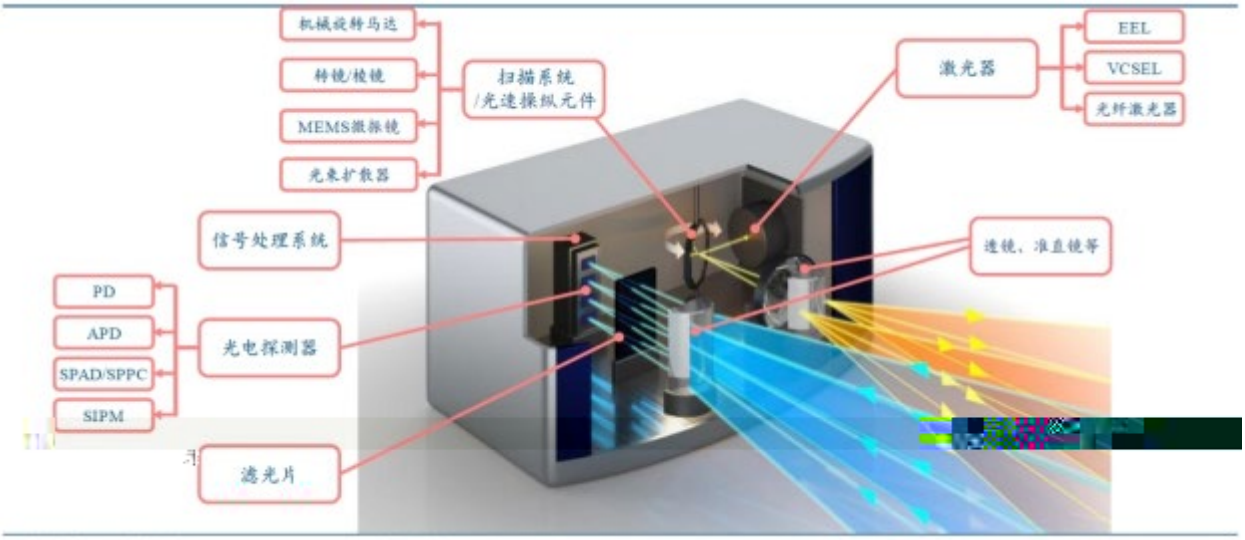
激光雷达构成



资料来源：滨松电子，Yole，SCHOOT，中信建投

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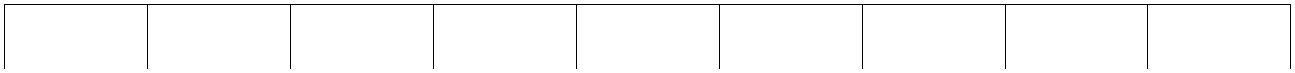

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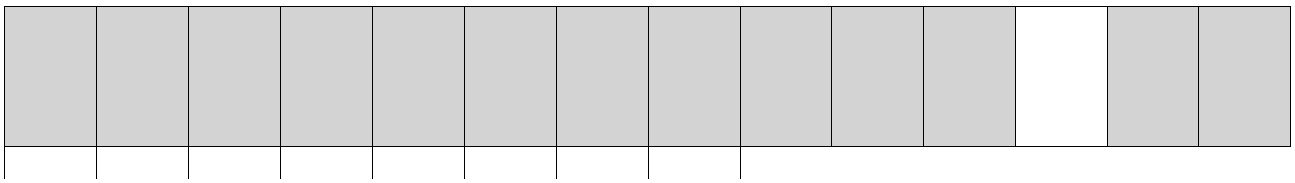

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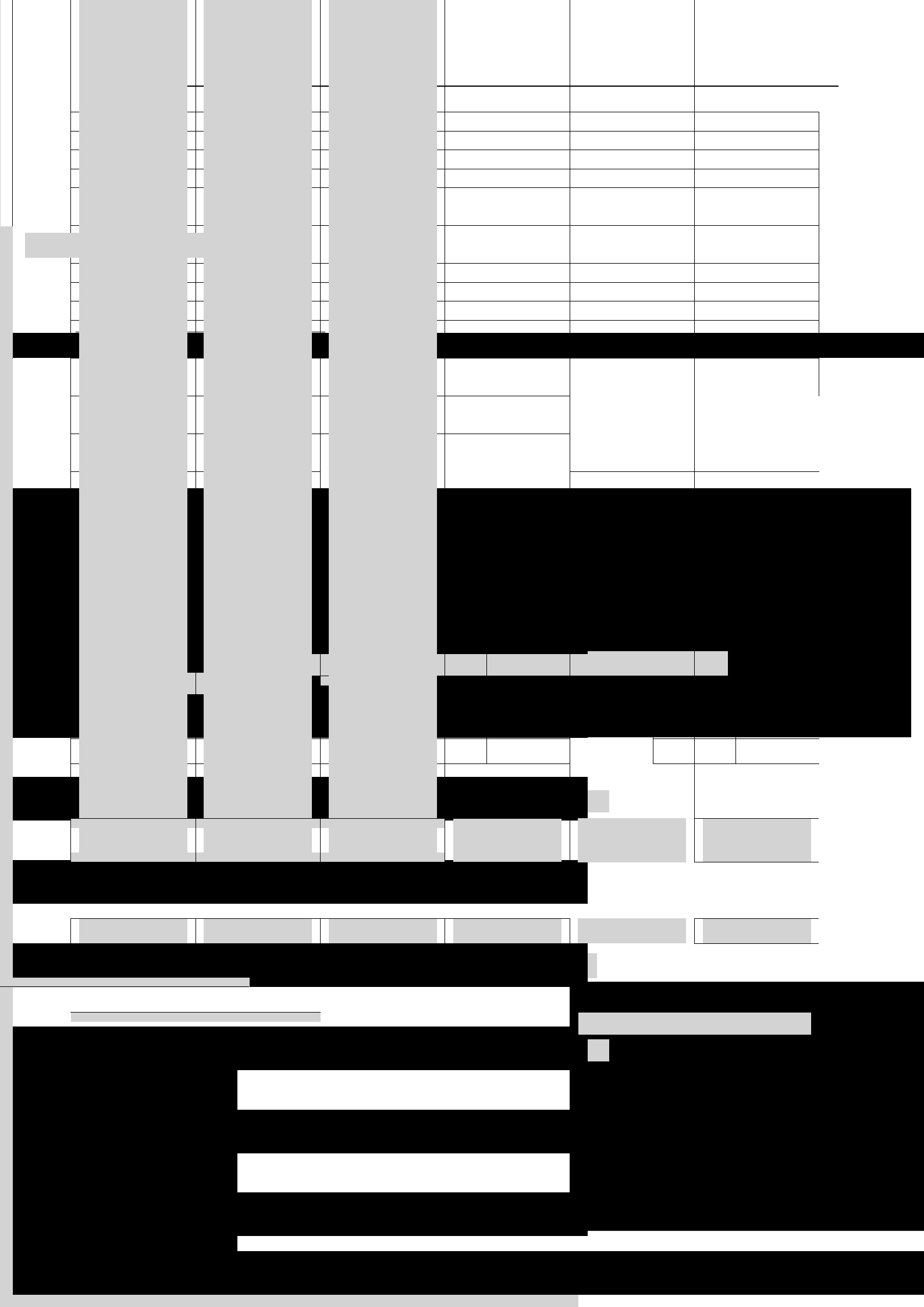

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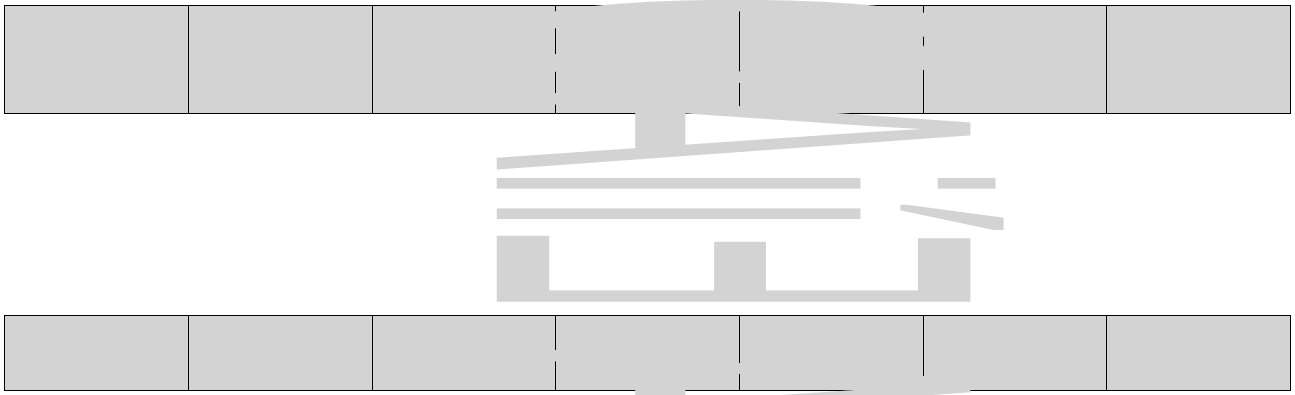

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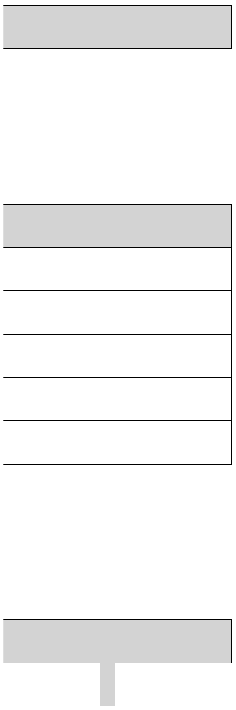

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